

VALUABLE MEDIA PRIVATE LIMITED

Regd. Off: 53/1, Media Infotek Park, Road no. 7, Nr. Akruti Trade Centre, Andheri (East), Mumbai – 400093

Tel No.: +91 22 4055 3333

Fax: +91 22 4055 3344

CIN: U92200MH2007PTC176018

Website: www.valuablegroup.com

Date: April 20, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Annual Disclosure under Regulation 30(2) and declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2020.

Further we hereby declare that we along with other promoter/promoter group/persons acting in concert, have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2020.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For Valuable Media Private Limited



Name

Authorized Signatory

Encl: a/a

CC:

Mr. Sameer Chavan
Company Secretary
UFO Moviez India Limited
Valuable Techno Park, Plot No. 53/1,
Road No. 7, MIDC, Marol, Andheri (E),
Mumbai – 400093
Tel: +91 22 40305060

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC) **UFO Moviez India Limited**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed
BSE Limited
National Stock Exchange of India Limited
3. Particulars of the shareholder(s):
NA
 - a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.

	3 b) Valuable Media Private Limited ^
	Members of Promoter/Promoter Group:
	Apollo International Limited
or	Valuable Technologies Limited
	Mr. Sanjay Shankar Gaikwad
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Advent Fiscal Private Limited
	Nifty Portfolio Services Private Limited
	Mr. Ameya Hete
	Mr. Uday Shankar Gaikwad
	Mr. Narendra Hete
	Mrs. Aruna Hete
4. Particulars of the Shareholding of person(s) mentioned at (3) above

	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted Share / voting capital of TC (*)
As of March 31 2020, holding of:			
a) Shares			
Valuable Media Private Limited ^	2,244,265	7.92	7.92
Apollo International Limited	2,266,417	7.99	7.99
Valuable Technologies Limited	2,243,657	7.91	7.91
Mr. Sanjay Shankar Gaikwad	323,143	1.14	1.14
Advent Fiscal Private Limited	737,182	2.60	2.60
Nifty Portfolio Services Private Limited	594,086	2.10	2.10
Mr. Ameya Hete	242,797	0.86	0.86
Mrs. Aruna Hete	4,000	0.01	0.01
Mr. Uday Shankar Gaikwad	493	0.00	0.00
b) Voting Rights (otherwise than by shares)			

- c) Warrants
- d) Convertible Securities
- e) Any other instrument that would entitle the holder to receive shares in the TC.

Total	8,656,040	30.53	30.53
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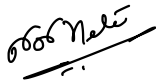
Part-B**

Name of the Target Company: UFO Moviez India Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Valuable Media Private Limited ^	Promoter	
Valuable Technologies Limited	Promoter	
Advent Fiscal Private Limited	Promoter Group	
Nifty Portfolio Services Private Limited	Promoter Group	
Apollo International Limited	Promoter	
Mr. Sanjay Shankar Gaikwad	Promoter	
Mr. Uday Shankar Gaikwad	Promoter Group	
Mr. Narendra Hete	Promoter	
Mrs. Aruna Hete	Promoter Group	
Mr. Ameya Hete	Promoter Group	

^ The name of the Company has been changed from Valuable Media Limited to Valuable Media Private Limited w.e.f. March 13, 2020.

For **Valuable Media Private Limited**



Signature
Name
Authorized Signatory

Place: Mumbai

Date: 20th April, 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.